

New PI Patient Intake

Please completely fill out all applicable information

Date · _____

Pt Name · _____, _____, _____
Last First Mid

SS# · _____ DOB · _____

Address · _____
Street Apt

City State Zip

Phone · Home _____ · Work _____

Employer / Occupation · _____

Marital Status · M / S / D / W / SEP Spouses' Name · _____

Primary Insurance Name · _____

Primary Insurance Address · _____
Street Apt

City St Zip

Phone · W _____ Policy # · _____
 · Fax _____ Claim # · _____

3rd Party Insurance Name · _____

3rd Party Insurance Address · _____
Street Apt

City St Zip

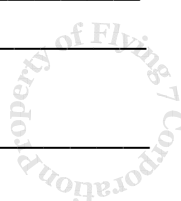
Phone · W _____ Policy # · _____
 · Fax _____ Claim # · _____

Attorney Name · _____
 Address · _____
Street

City St Zip

Phone W · _____
 Fax · _____

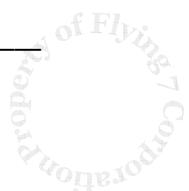
Case ID# · _____



Please **draw** a picture of the accident (Mark your car "A" and the others as "B")

- Date of Accident · _____
- Time of Accident · _____
- Street · _____
- City · _____
- Road Conditions at time of accident ·
 Dry Wet Icy Other _____
- Number of vehicles involved · _____
- Number of persons involved · _____

- Were you aware or surprised of the approaching accident? **Aware Surprised**
- Was your care stopped at the time of impact?
 Y, Was your foot on the brake? **N Y**
 N, Estimate Speed of your vehicle, _____ mph
 Estimate Speed of other Vehicle, _____ mph
- Was this: slowing, speeding, or steady speed?
- What seat were you in? _____
- Restraints properly worn? **N Y**, shoulder/lap belt lap only
- Did you receive a bruise from the seat belt? **N Y**, _____(describe)
- Where is your head rest? **ABOVE BELOW AT BASE OF SKULL**
- Were you looking straight ahead or was your head turned? **Straight Turned**
- Was your body straight ahead or were you turned in your seat? **Straight Turned**
- Did the police come to the scene? **N Y** Is there a report? **N Y**
- Any noticeable bruises/ cuts sustained from accident? **N Y**
- Did you black out upon impact? **N Y**
- Did you go to the hospital? **N Y**, Which hospital · _____(name/city)
 - How did you get there · _____
 - Were x-rays taken · _____
 - What was done for you injuries · _____
 - How long were you there · _____



Initial Complaint · _____ (1)

List of other complaints · _____ (2)

_____ (3)

(Fill out for Complaint 1)

· What makes the pain *worse*? _____

· What makes the pain *better*? _____

· Please circle the character of your pain:

· Dull / Sharp

· Deep / Superficial

· Achy / Stabbing

· Numbness (pins&needles) / Burning

· Does the pain travel down your arm / leg?

N Y, _____ (where)

· Please circle the pain's intensity · Slight Mild Moderate Severe

· How often does the pain occur?

· Intermediate (<1/4 of the time)

· Frequent (1/2 – 3/4)

· Occasionally (1/4 – 1/2)

· Constant (3/4 – 100%)

· Have you lost sleep due to the pain: N Y

· Is the pain worse in: AM PM

· Does it interfere with your work and/or daily living? N Y

· Have you seen any other doctors for this condition?

N Y, (who, results) _____

· Please check symptoms which have started SINCE the accident:

Headaches

Pins/needles arms

Memory loss

Nervousness

Pins/needles legs

Ringling in the ears

Dizziness

Numbness fingers

Stiff Neck

Depression

Numbness toes

Nervousness

Fatigue

Loss of balance

Shortness of Breath

Pt Name: _____

Date: _____

Visual Analog Pain Severity Scale

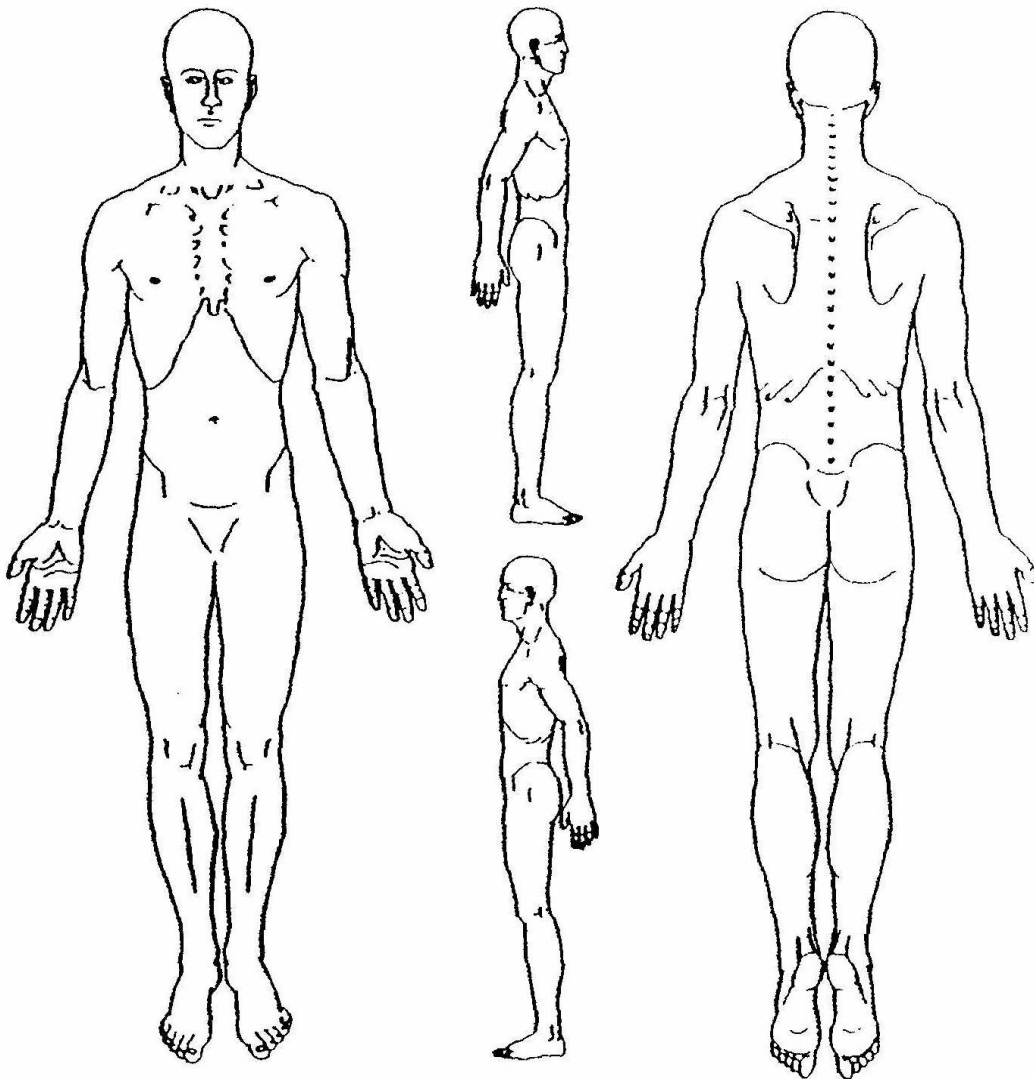
Instructions: please place a mark on the line that corresponds to how you presently feel.

NO PAIN ----- Worst Pain Ever

Pain Diagram

On the diagram below, using the key, please indicate the location and type of pain you are currently experiencing

Key · A = Achiness B = Burning N = Numbness
X = Stabbing O = Pins and Needles



· Please check any conditions that you have had or currently have:

(P= past C= Current)

P	C	Musculoskeletal	<input type="checkbox"/> <input type="checkbox"/> Liver Disease	<input type="checkbox"/> <input type="checkbox"/> Heart Disease	
<input type="checkbox"/>	<input type="checkbox"/>	Low Back Pain	<input type="checkbox"/> <input type="checkbox"/> Black/ Bloody Stools	<input type="checkbox"/> <input type="checkbox"/> Edema/Swelling	
<input type="checkbox"/>	<input type="checkbox"/>	Arm Pain	Genito-Urinal		
<input type="checkbox"/>	<input type="checkbox"/>	Fracture/Dislocation	<input type="checkbox"/> <input type="checkbox"/> Excessive Urination	Eye/Ear/Nose/ Throat	
<input type="checkbox"/>	<input type="checkbox"/>	Trouble Swallowing	<input type="checkbox"/> <input type="checkbox"/> Difficult Starting/Stopping		
<input type="checkbox"/>	<input type="checkbox"/>	Joint Pain/Stiffness	<input type="checkbox"/> <input type="checkbox"/> Change in urine color	<input type="checkbox"/> <input type="checkbox"/> Pain in Eyes	
<input type="checkbox"/>	<input type="checkbox"/>	Leg Pain	<input type="checkbox"/> <input type="checkbox"/> Prostate: Last Exam: ____	<input type="checkbox"/> <input type="checkbox"/> Visual Problems	
<input type="checkbox"/>	<input type="checkbox"/>	Neck Pain	<input type="checkbox"/> <input type="checkbox"/> Discharge	<input type="checkbox"/> <input type="checkbox"/> Difficulty Hearing/Deaf	
<input type="checkbox"/>	<input type="checkbox"/>	Mid Back Pain	<input type="checkbox"/> <input type="checkbox"/> Urinary Tract Infections	<input type="checkbox"/> <input type="checkbox"/> Ringing in Ears	
<input type="checkbox"/>	<input type="checkbox"/>	Muscle weakness	<input type="checkbox"/> <input type="checkbox"/> Flank/ Pelvic Pain	<input type="checkbox"/> <input type="checkbox"/> Discharge	
Nervous System			<input type="checkbox"/> <input type="checkbox"/> Birth Control Pills	<input type="checkbox"/> <input type="checkbox"/> Nose Bleeds	
<input type="checkbox"/>	<input type="checkbox"/>	Numbness	Type: _____	<input type="checkbox"/> <input type="checkbox"/> Change in Ability to smell	
<input type="checkbox"/>	<input type="checkbox"/>	Dizziness	How long: _____	<input type="checkbox"/> <input type="checkbox"/> Hoarseness	
<input type="checkbox"/>	<input type="checkbox"/>	Fainting	<input type="checkbox"/> <input type="checkbox"/> Change in Sex Drive	<input type="checkbox"/> <input type="checkbox"/> Dental Problems	
<input type="checkbox"/>	<input type="checkbox"/>	Loss of Balance	<input type="checkbox"/> <input type="checkbox"/> Pain During Sex	<input type="checkbox"/> <input type="checkbox"/> Other _____	
<input type="checkbox"/>	<input type="checkbox"/>	Seizures	<input type="checkbox"/> <input type="checkbox"/> Other _____		
<input type="checkbox"/>	<input type="checkbox"/>	Stroke	Cardio/Respiratory		
<input type="checkbox"/>	<input type="checkbox"/>	Depressions	<input type="checkbox"/> <input type="checkbox"/> Shortness of Breath	Females Only	
<input type="checkbox"/>	<input type="checkbox"/>	Paralysis	<input type="checkbox"/> <input type="checkbox"/> High Blood Pressure	·Menarche (1 st Period)	
<input type="checkbox"/>	<input type="checkbox"/>	Headaches	<input type="checkbox"/> <input type="checkbox"/> Blood in Sputum	Age ____ Year ____	
Gastro-Intestinal			<input type="checkbox"/> <input type="checkbox"/> Cigarette Smoking	·Flow	
<input type="checkbox"/>	<input type="checkbox"/>	Change in Appetite	Daily # _____	<input type="checkbox"/> Scant <input type="checkbox"/> Moderate	
<input type="checkbox"/>	<input type="checkbox"/>	Food intolerance	Length _____	<input type="checkbox"/> Light <input type="checkbox"/> Heavy	
<input type="checkbox"/>	<input type="checkbox"/>	Nausea/ Vomiting	<input type="checkbox"/> <input type="checkbox"/> Chest Pain	·Regularity	
<input type="checkbox"/>	<input type="checkbox"/>	Gallbladder problems	Type _____	# Days _____	
<input type="checkbox"/>	<input type="checkbox"/>	Gas	<input type="checkbox"/> <input type="checkbox"/> Asthma	Duration _____	
<input type="checkbox"/>	<input type="checkbox"/>	Constipation	<input type="checkbox"/> <input type="checkbox"/> Environmental Toxin	<input type="checkbox"/> <input type="checkbox"/> Abnormal/Painful	<input type="checkbox"/> <input type="checkbox"/> Fluid Retention
<input type="checkbox"/>	<input type="checkbox"/>	Abdominal Cramps	Type _____	<input type="checkbox"/> <input type="checkbox"/> Premenstrual Syndrome	
<input type="checkbox"/>	<input type="checkbox"/>	Ulcers	Length _____	·Last PAP _____	
<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea	<input type="checkbox"/> <input type="checkbox"/> Calf Pain while walking	·Menopause Onset ____	
<input type="checkbox"/>	<input type="checkbox"/>	Hemorrhoids		·# Pregnancies _____	
				<input type="checkbox"/> <input type="checkbox"/>	·Difficult delivery

Notes: _____

· Please List any medications and/ or vitamins you currently take:

· Please circle those of which you have already had from the following:

(this list can affect your overall diagnosis, treatment plan, and possibly of being accepted for care)

- | | | |
|---------------|----------------|-------------------|
| · Chicken Pox | · Hepatitis | · Rheumatic Fever |
| · Anemia | · Tuberculosis | · Pneumonia |
| · Small pox | · Polio | · Diphtheria |

• **Medical History** (Please list any surgeries, hospitalizations, & car accidents)

• **Do you have any family history of Cancer, Heart Disease, Diabetes, Neurological Disorder** (Parents, Siblings, Kids, Grand parents)?

• **What is and how long have you worked at your current job?** _____

• **Any work injuries at any job in the past?** N Y, _____

• **Any chance that you could be pregnant at this time?** N Y

Dr Signature

Date

Notes

Office Use Only:

ADJ:

POST:

PT:

HOME:

RTC:

Pt Name: _____

Date: _____



I do hereby authorize Core Health & Wellness Center, to furnish you, my attorney, with a full report of their examination, diagnosis, treatment, prognosis, etc., of myself in regard to the accident in which I was recently involved.

I hereby authorize and direct you, my attorney, to pay directly to said doctor such sums as may be due and owing him for medical services rendered to me both by reason of this accident and by reason of any other bills that are due his office and to withhold such sums from any settlement, judgment, or verdict as may be necessary to adequately protect said doctor. Additionally, I hereby further give a Lien on my case to said doctor against any and all proceeds of my settlement judgment or verdict which may be paid to you, my attorney, or myself, as the result of the injuries for which I have been treated or injuries in connection therewith.

I agree never to rescind this document and that a rescission will not be honored by my attorney. I hereby instruct that in the event another attorney is substituted in this matter the new attorney will honor this lien as inherent to the settlement and enforceable upon the case as if it were executed by him.

I fully understand that I am directly and fully responsible to said doctor for all medical bills submitted by him for service rendered to me and that this agreement is made solely for said doctor's additional protection and in consideration of his awaiting payment. I further understand that such payment is not contingent on any settlement, judgment, or verdict by which I may eventually recover said fee.

I direct that my attorney shall not withhold any portion of the amount due to the doctor under this lien to offset attorney fees which attorney now or hereafter may claim to be owing by doctor to attorney in connection with this lien.

Please acknowledge this letter by signing below and returning to the doctor's office. I have been advised that if my attorney does not wish to cooperate in protecting the doctor's interest, the doctor will not await payment and may declare the entire balance due and payable.

Promissory Note: If all fees are not paid in full prior to the trial on a personal injury case, I agree that this document shall also serve as a written Promissory Note for payment of all sums due and owing to the doctor and the doctor shall be entitled to an award of statutory interest from the date of the first court appearance and reasonable cost and attorney's fees if action is necessary to collect upon this Promissory Note.

_____ Date

_____ Patient Signature

Attorney shall promptly notify the doctor if and when the attorney ceases to represent this patient in the lawsuit described above or when patient retains additional attorneys to represent patient in said lawsuit. The attorney shall also promptly deliver copy of this lien to any additional or substitute attorneys retained by the patient in connection with said lawsuit. The attorney does hereby agree to observe all the terms of this lien stated above and agrees to withhold, without deduction for any attorney's fees, such sums from any settlement, judgment, or verdict as may be necessary to adequately protect and fully compensate the doctor

_____ Date

_____ Attorney's Signature

_____ Name of Attorney

_____ Office Phone Number

_____ Office Address

